Advisors of the Future
Financial Advisor Professional Year Program

Partners Wealth Group is committed to building our next generation of skilled, confident and ethical financial advisors by developing a structured professional year program designed to build capability and confidence.

Our Advisors of the Future program has been developed to give each of our emerging advisors the best start to their professional year journey. Our supervisors are amongst Australia's leading financial advisors and are committed and skilled mentors to our professional year candidates, providing them with the ideal start to a prosperous career.

The Partners Wealth Group Advisors of the Future Program includes:

- Dedicated supervisor to support and mentor emerging advisors through the professional year.
- A monthly guide with pre-reading, learning and assessments built in to ensure success at every stage.
- A monthly guide for the supervisor so that they understand their role in developing an emerging advisor.
- Full suite of pre-reading and learning resources throughout the year.
- Quarterly off-site education program and opportunity to connect with other professional year candidates .
- Bonus opportunity for completion of the professional year program.
- Recognition at monthly communications meeting.
- Celebration dinner with executives on completion.

Requirements

Minimum education	Prior to commencing a professional year minimum education requirements must be met.
Work related activities	Minimum 1500 hours (375hrs per qtr)
Structure education & training	Minimum 100 hours (25hrs per qtr)
Supervisors	Minimum 2 yrs experience as an Authorised Representative
Additional legistlative information	Professional Year Financial Advisor Standards (treasury.gov.au)

Key milestones

1. Complete approved degree
2. Undertake Professional Year
3. Q 1&2 of Professional Year (Exam)
4. Q 3&4 of Professional Year (Provisional Financial Advisor)

★ **Completion of Professional Year (Authorised Financial Advisor)**

If you are an aspiring financial advisor and want to take the next step towards launching your career contact Lyn Mellsop on lmellsop@pwg.com.au

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